

KRISHNA BHAGYA JALA NIGAM LIMITED

(A Government of Karnataka Undertaking)

Regd Office : PWD Office Annexe, 3rd Floor, K.R.Circle, Bangalore - 560001

Tel : 080-22277393, 22244484 & 22292283 Fax 080-22219470

Website : www.kbjnl.com, Email: cs@kbjnl.com

CS/133/ACG/2014/

March 1, 2014

Dear Bondholders,

// By Regd. Post //

REMINDER NOTICE

Sub: Refund of redemption amount of **Series IX-B** Regular Return Bond Amount.

Ref: Our Notice dated January 1, 2007 calling for early redemption under 'Call Option' due on 30th April, 2007.

You aware that you were allotted the Series IX-B Regular Return Bond of our Nigam issued during April, 2002. As per the Issue Prospectus, on completion of 5 years, our Company had exercised its 'Call Option' as on 30.04.2007 without calling for surrendering of original Letter of Allotment (LOA / Bond Certificate (BC). Accordingly, the redemption amount have been credited to respective bondholders account who had provided their bank mandate and the redemption amount through warrants had been forwarded through registered post to the respective bondholders who had not provided their respective bank mandates.

2. However, as on date, as per the record / data bank maintained by the R & TA, M/s. Link Intime India Pvt Ltd, C-13, Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup West, Mumbai-400 078, there are about 350 bondholders warrants had been returned undelivered by the Postal Authorities and who are yet to claim the redemption amount thereafter to get the bond amount refunded. You are one among them.

3. **KBJNL** has been publishing the status of redemption and requesting the unclaimed bondholders to claim the redemption amount right from the date of call option, i.e., 30.04.2007 upto this date. This information is also posted on our website- www.kbjnl.com **and also in www.iepf.gov.in as required under The Investor Education and Protection Fund (Uploading of information regarding unpaid and unclaimed amount lying with companies) Rule, 2012 maintained by the Ministry of Corporate Affairs, Govt. of India.** Despite all the efforts made by KBJNL, some of the Bondholders who are yet to claim their redemption amount.

Contd.... Page # 2.

: 2 :

4. As per the provisions of Section 205 A(5) of the Companies Act, 1956, the unclaimed redemption of bond amounts will have to be deposited in the Fund Account established under Section 205 (C) of the Companies Act, 1956 called "Investor Education Protection Fund" (IEPF) account on completion of 7 years from the due date of payment of bond amount on call option, i.e., 30.04.2007. Accordingly, our Company is required to deposit the unclaimed and left over bond amount by 30.04.2014 in IEPF account. Once the amount is deposited in IEPF Account, nobody can claim the amount. Hence ***you are requested to contact the R&TA office address as mentioned below alongwith the documentary proof by 1st April, 2014*** for refund of the redemption of bond amount failing which, for the future consequences, we will not be held responsible as it will be transferred to IEPF account as explained above. The address of the Registrar & Transfer Agents is as follows :

Sri. _____,
M/s. Link Intime India Pvt Ltd,
C-13, Pannalal Silk Mills Compound,
L.B.S. Marg, Bhandup West,
Mumbai-400 078
Email: bond.helpdesk@linkintime.co.in
TELE: 022-25963838, FAX : 022-25946969

6. If there is any grievance like Change of Address, Transmission of bonds, etc., the same may also be addressed for immediate redressal and redemption of the bond amount.

For your kind information and for urgent needful action at your end.

For Krishna Bhagya Jala Nigam Ltd.,

Sd/-
Company Secretary (i/c.)